

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

MONTHLY OPERATING REPORT
CHAPTER 11

CASE NUMBER: 14-29666

Form 2-A
COVER SHEET

For Period Ending April 4, 2015

Accounting Method: ☒ Accrual Basis ☐ Cash Basis

THIS REPORT IS DUE 14 DAYS AFTER THE END OF THE MONTH

Mark One Box for Each
Required Document:

Debtor must attach each of the following reports/documents unless the U. S. Trustee has waived the requirement in writing. File the original with the Clerk of Court. Submit a duplicate, with original signature, to the U. S. Trustee.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. Cash Receipts and Disbursements Statement (Form 2-B)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	2. Balance Sheet (Form 2-C)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	3. Profit and Loss Statement (Form 2-D)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	4. Supporting Schedules (Form 2-E)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	5. Quarterly Fee Summary (Form 2-F)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	6. Narrative (Form 2-G)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	7. Bank Statements for All Bank Accounts IMPORTANT: Redact account numbers and remove check images
<input checked="" type="checkbox"/>	<input type="checkbox"/>	8. Bank Statement Reconciliations for all Bank Accounts

I declare under penalty of perjury that the following Monthly Operating Report, and any attachments thereto are true, accurate and correct to the best of my knowledge and belief.

Executed on: 5/14/15

Print Name: Jeff Nerland

Signature: _____

Title: Chief Restructuring Officer

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/28/15 to 4/4/15

CASH FLOW SUMMARY

	<u>Current Month</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ 1,739,985.47 (1)	\$ 765,864.78 (1)
2. Cash Receipts		
Operations	12,144.28	21,276,761.13
Sale of Assets, net	0.00	4,862,814.14
Loans/advances	0.00	967,000.00
Other	254,070.13	4,471,047.94
Total Cash Receipts	\$ 266,214.41	\$ 31,577,623.21
3. Cash Disbursements		
Operations	89,076.97	8,990,522.29
Debt Service/Secured loan payment	0.00	2,017,562.45
Professional fees/U.S. Trustee fees	127,137.00	546,567.64
Other	0.00	1,806,138.20
Great American Distributions	0.00	17,148,391.44
Total Cash Disbursements	\$ 216,213.97	\$ 30,509,182.02
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	50,000.44	1,068,441.19
Adjusting entries / Elim	0.00	(44,320.06)
5 Ending Cash Balance (to Form 2-C)	\$ 1,789,985.91 (2)	\$ 1,789,985.91 (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
WF Main Acct 413 & Deposit Acct 204	Wells Fargo	\$ 1,265,301.75
BoA Cash Concentration-757	Bank of America	0.00
USBank Main Account - 939	US Bank	1,241.65
BB&T Main Account - 415	BB&T	1,228.13
JP Morgan Main Account - 511	JP Morgan	0.00
Zions Bank Main Account - 293	Zions Bank	0.00
MB Financial Main Account	MB Financial	0.00
WF Canada Main - 8164	Wells Fargo	0.00
WF Canada USD checking - 8400	Wells Fargo	1,161.58
WF Canada Collateral - 6119	Wells Fargo	74,196.84
WF Payroll Chk - 421	Wells Fargo	4,073.84
WF Auction / Sales Tax Escrow - 714	Wells Fargo	40,000.00
WF Utilities Deposit Escrow - 730	Wells Fargo	40,000.00
WF UCC Professional Fee Escrow - 7042	Wells Fargo	327,782.12
WF Ch7 Trustee Escrow - 7067	Wells Fargo	25,000.00
WF UST Escrow - 7059	Wells Fargo	10,000.00
TOTAL (must agree with Ending Cash Balance above)		\$ 1,789,985.91 (2)

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.

Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/28/15 to 4/4/15

Name: Wells Fargo Main Account

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: xxxxxx413

GL Account#: 999-1005-00

Date	Trans No.	Description	Amount
3/4/15	0000002898	AT&T	\$ 120.50
3/4/15	0000002899	American Power & Gas	25.77
3/4/15	0000002900	AT&T	1.00
3/4/15	0000002901	Consolidated Communications	87.01
3/4/15	0000002902	AT&T	57.75
3/4/15	0000002903	AT&T	31.85
3/4/15	0000002904	Pacific Gas & Electric Co	530.70
3/23/15	0000001728	National Grid	112.00
3/23/15	0000001729	PG&E	1,181.02
3/23/15	0000001730	PG&E	621.18
3/24/15	0000002905	Cigna health insurance plan refund	9,175.10
3/30/15	0000001732	Return of deposit funds from Salus	187,870.13
3/31/15	0000002895	Frontier Communications	28.01
3/31/15	0000002896	National Grid	160.40
3/31/15	0000002897	UPS return of deposit	66,200.00

Total Cash Receipts \$ 266,202.42 (1)

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/28/15 to 4/4/15

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Name: Wells Fargo Main Account

Account No: xxxxxx413

GL Account#: 999-1005-00

Date	Trans No.	Description	Amount
3/2/15	0000036999	The Travelers Indemnity Company	\$ 3,887.79
3/4/15	0000037000	ADP Payroll, Inc.	5,826.69
3/4/15	0000037001	Citrix Systems Inc	1,702.14
3/4/15	0000037002	Comcast 8773 10223 0332019	220.63
3/4/15	0000037003	SDGE 17647807353	92.30
3/11/15	0000037004	Automated Mechanical	304.50
3/11/15	0000037005	CenturyLink QCC 82406970	33.76
3/11/15	0000037006	Green Planet 21, Inc	44.60
3/11/15	0000037007	Inetz Media Group	5,321.00
3/11/15	0000037008	Integra 869882 #999	754.46
3/11/15	0000037009	Josue Medina	212.02
3/11/15	0000037010	National Benefit Services, LLC	35.00
3/11/15	0000037011	Questar Gas 0893030625 #999	1,260.49
3/11/15	0000037012	Rexel Capitol Light	420.20
3/11/15	0000037013	NYSIF Disability Benefits	17.10
3/17/15	0000037014	AT&T 770 831-9182 292 1888	67.47
3/17/15	0000037015	Bay Area Executive Offices, INC.	659.44
3/17/15	0000037016	CenturyLink 0-385-234-2583 879M	734.89
3/17/15	0000037017	DynaQuest Technologies	1,455.30
3/17/15	0000037018	Forte of Utah	390.00
3/17/15	0000037019	Long Island Power Authority (LIPA)	417.08
3/17/15	0000037020	Rocky Mountain 50001012-002 9 #999	1,036.41
3/20/15	0000037022	MetLife Small Business Center	322.91
3/24/15	0000037023	Canon Financial Services	426.32
3/24/15	0000037024	CenturyLink 801-908-7328 017B #999	50.67
3/24/15	0000037025	Wasatch Corporate Park, LLC	17,451.20
3/24/15	0000037026	Cox Communications - Phoenix	52.53
3/24/15	0000037027	The Travelers Indemnity Company	804.90
3/11/15	0000002399	Record WF Client Analysis Fee	2,309.25
3/5/15	0000000374	Sage Software Inc.	879.27
3/10/15	0000017146	Record 3/10 payroll tfer	11,636.54
3/10/15	0000017147	Record 3/10 payroll transfer	6,103.84
3/24/15	0000017148	Record 3/24 payroll tfer	11,636.52
3/24/15	0000017149	Record 3/24 payroll tfer	5,530.25
3/18/15	0000017150	Record APD tax transfer	510.04
3/27/15	0000017151	Legal fees for Blank Rome	17,430.84
3/20/15	0000000204	Record PD2 trailing merchant acct fees	544.98
3/13/15	0000002402	PD2 USBank bank fees	380.92
3/20/15	0000037021	Consolidated Fire Protection	45.00
3/31/15	0000037028	Brian Anderson	565.06
3/31/15	0000037029	eFax Corporate	1,036.40
3/31/15	0000037030	Glenn Wood	1,070.15
3/31/15	0000037031	Los Angeles Dept of Water & Power CC#15	277.79
3/31/15	0000037032	Stephen Ensign	1,415.09
4/4/15		Record PD2 trailing merchant acct fees	479.73

Total Cash Disbursements \$ 105,853.47 (1)

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/28/15 to 4/4/15

Name: Canada US\$ Checking Account

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: xxxxxx8400

GL Account No: 999-1014-00

Date	Trans No.	Description	Amount
NONE			\$
Total Cash Receipts			\$ <u>0.00</u>

CASH DISBURSEMENTS DETAIL

3/9/15	Bell Canada	\$	142.10
3/11/15	Bank Service Charge		200.00
3/11/15	Bank Service Charge		162.24
3/11/15	Bell Canada		150.00
Total Cash Disbursements			\$ <u>654.34</u>

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 2/28/15 to 4/4/15

Name: WF UCC Professional Fee Escrow - 7042

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: xxxxxx7042

Date	Trans No.	Description	Amount
NONE			\$

Total Cash Receipts \$

CASH DISBURSEMENTS DETAIL

3/5/15	Pachulski Stang Ziehl & Jones LLP	\$ 72,821.78
3/5/15	FTI Consulting	27,029.68
3/5/15	Ray Quinney & Nebeker	9,854.70

Total Cash Disbursements \$ 109,706.16

Form 2-C
COMPARATIVE BALANCE SHEET
 For Period Ended: April 4, 2015

	Current Month	Petition Date (1)
ASSETS		
Current Assets:		
Cash (from Form 2-B, line 5)	\$ 1,789,986	\$ 765,865
Store Change Funds / other	393	25,600
Accounts Receivable (from Form 2-E)	133,679	43,881
Receivable from Officers, Employees, Affiliates	0	0
Inventory	0	7,969,462
Other Current Assets:(List)		
Prepaid Expenses	687,446	420,920
Salus Indemnity Reserve	0	0
Salus disputed amounts	0	0
US Customs payment due from WF	0	0
Prepaid Closing Cost	0	264,186
Other Current Assets	186	5,041
Total Current Assets	\$ 2,611,690	\$ 9,494,955
Fixed Assets:		
Land	\$ 0	\$ 0
Building	0	0
Equipment, Furniture and Fixtures	289,389	15,362,608
Total Fixed Assets	289,389	15,362,608
Less: Accumulated Depreciation	(123,889)	(9,633,764)
Net Fixed Assets	\$ 165,499	\$ 5,728,844
Other Assets (List):		
Goodwill and Intangible Assets, Net	0	1,332,250
Other Long-Term Assets (primarily ZA)	4,235,586	3,842,367
TOTAL ASSETS	\$ 7,012,775	\$ 20,398,416
LIABILITIES		
Post-petition Accounts Payable (from Form 2-E)	\$ 41,307	\$ 0
Post-petition Accrued Profesional Fees (from Form 2-E)	627,257	0
Post-petition Taxes Payable (from Form 2-E)	0	0
Post-petition Notes Payable	0	0
Other Post-petition Payable(List): Accrued expenses	7,587	0
	0	0
Total Post Petition Liabilities	\$ 676,150	\$ 0
Pre Petition Liabilities:		
Secured Debt	8,884,900	12,372,071
Priority Debt	20	0
Unsecured Debt	7,803,859	9,041,198
Accrued Expenses Pre-Petition	219,037	1,108,031
Total Pre Petition Liabilities	\$ 16,907,815	\$ 22,521,300
TOTAL LIABILITIES	\$ 17,583,965	\$ 22,521,300
OWNERS' EQUITY		
Owner's/Stockholder's Equity	\$ 58,771,855	\$ 58,771,855
Retained Earnings - Prepetition	(60,894,740)	(60,894,740)
Retained Earnings - Post-petition	(8,448,306)	0
TOTAL OWNERS' EQUITY	\$ (10,571,190)	\$ (2,122,884)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 7,012,775	\$ 20,398,416

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 2/28/15 to 4/4/15

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 0	\$ 10,633,144
Less: Discounts, Returns and Allowances	(0)	(47,169)
Net Operating Revenue	\$ 0	\$ 10,585,975
Cost of Goods Sold	(638,678) (2)	8,277,239
Gross Profit	\$ 638,678	\$ 2,308,736
Operating Expenses		
Selling, General and Administrative	\$ 43,020	\$ 3,798,195
Rents and Leases	28,941	48,499
Depreciation, Depletion and Amortization	3,612	644,674
Communication Expenses	2,349	80,078
Marketing & Advertising Expense	0	86,823
Occupancy Expenses	9,825	897,967
Other	100,049	422,218
Total Operating Expenses	\$ 187,796	\$ 5,978,453
Operating Income (Loss)	\$ 450,881	\$ (3,669,718)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ (34,666)	\$ (108,737)
Gains (Losses) on Sale of Assets	0	0
Interest Income	12	91
Interest Expense	0	(49,660)
Other Non-Operating Income	9,588	(2,137,583)
Net Non-Operating Income or (Expenses)	\$ (25,066)	\$ (2,295,889)
Reorganization Expenses		
Legal and Professional Fees	\$ 130,304	\$ 1,934,580
Other Reorganization Expense	0	548,119
Total Reorganization Expenses	\$ 130,304	\$ 2,482,699
Net Income (Loss) Before Income Taxes	\$ 295,511	\$ (8,448,306)
Federal and State Income Tax Expense (Benefit)	0	0
NET INCOME (LOSS)	\$ 295,511	\$ (8,448,306)

(1) Accumulated Totals include all revenue and expenses since the petition date.

(2) Negative COGS primarily due to the reversal of intercompany design fee expenses incurred by the Debtor's US entity (and earned by ZA One) that were previously booked throughout the fiscal year ended January 31, 2015.

For full professional fee details see attached Exhibit 2E.2

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-E
SUPPORTING SCHEDULES
For Period: 2/28/15 to 4/4/15

POST PETITION TAXES PAYABLE SCHEDULE

	<u>Beginning Balance (1)</u>	<u>Amount Accrued</u>	<u>Amount Paid</u>	<u>Date Paid</u>	<u>Check Number</u>	<u>Ending Balance</u>
Income Tax Withheld:						
Federal	\$					
State						
Local						
FICA Tax Withheld						
Canadian Pension Plan						
Employer's FICA Tax						
Employer's CPP						
Unemployment Tax						
Federal						
State						
State Disability/Unemployment Insurance						
EE (CA, OR, NJ)						
TOTAL Payroll tax liab	<u>0</u>					<u>0</u>
Sales, Use &						
Excise Taxes (US)	0	0	0	n.a.	n.a.	0
Canada Sales Tax	0	0	0	n.a.	n.a.	0
Property Taxes	0	0	0	n.a.	n.a.	0
Accrued Income Tax:						
Federal	0	0	0	n.a.	n.a.	0
State	0	0	0	n.a.	n.a.	0
TOTAL	\$ <u>0</u>					\$ <u>0</u>

*Note: Payroll tax line-item detail not readily available
as of 4/4/15 Debtor has fully funded all payroll tax obligations*

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior report.

INSURANCE SCHEDULE

	<u>Carrier</u>	<u>Amount of Coverage</u>	<u>Expiration Date</u>	<u>Premium Paid Through</u>
Workers' Compensation	Travelers	\$ 1M/1M/1M	2/2016	2/2016
General Liability	Travelers	\$ 1M per Occ. \$ 2M Products/Completed Operations Aggregate \$ 10M General Aggregate	8/15/15	8/15/15
Property (Fire, Theft)	Travelers	\$ Scheduled	8/15/15	8/15/15
Vehicle	Travelers	\$ 1M CSL	8/15/15	8/15/15
Umbrella/Excess	Travelers	\$ 5M per Occ. \$ 5M Aggregate	8/15/15	8/15/15
International Liab Package	Ace	\$ 1M per Occ. \$ 2M Products/Completed Operations Aggregate \$ 2M General Aggregate	8/15/15	8/15/15
D&O, EPLI	Ace	\$ 5M Aggregate	8/15/17	8/15/17

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-E
SUPPORTING SCHEDULES

For Period: 2/28/15 to 4/4/15**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>Accounts Receivable</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 133,678.50	\$ 41,306.56
30 to 60 days	0.00	0.00
61 to 90 days	0.00	0.00
91 to 120 days	0.00	0.00
Over 120 days	0.00	0.00
Total Post Petition	<u>133,678.50</u>	
Pre Petition Amounts	<u>0.00</u>	
Total Accounts Receivable	\$ 133,678.50	
Less: Bad Debt Reserve	<u>0.00</u>	
Net Accounts Receivable (to Form 2-C)	<u>\$ 133,678.50</u>	

Sales collected due to Great American 0.00

SEE ATTACHED EXHIBIT 2-E.1

Total Post Petition
Accounts Payable \$ 41,306.56

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel - Dorsey	\$ 113,217.64	\$ 40,495.52	\$ 34,590.80		\$ 72,160.18
Debtor's Counsel - Stroock	0	5,000.00	0		33,229.52
UCC Counsel - PSZJ	0	37,404.39	72,821.78		169,948.62
UCC Counsel - RQN	0	6,172.51	9,854.70		22,128.81
UCC Counsel - HLSA	0	0	0		5,739.21
Trustee's Counsel	0	0	0		0.00
Debtor Fin Advisor / CRO	0	26,461.33	33,676.61		153,860.94
UCC Fin. Advisor / FTI	0	14,770.70	27,029.68		56,971.70
Ombudsman	0	0	17,430.84		0.00
Total	<u>\$ 113,217.64</u>	<u>\$ 130,304.45</u>	<u>\$ 195,404.41</u>		<u>\$ 514,038.98</u>

*Balance due to include fees and expenses incurred but not yet paid.

Memo:Carve-Out Escrow balance as of 4/4/15 510,453.76

For additional fee escrow balances, see Form 2-B;

For further professional fee detail see Exhibit 2E.2

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Glenn Wood	CEO	wages (gross)	\$ 15,385
note: Naartjie is the Lessor of two automobiles used by CEO, Glenn Wood. However, all lease payments are made directly by Mr. Wood to BMW financial services and Mr. Wood is a Guarantor of the lease obligations. This arrangement was made as a practical solution upon Mr. Wood's relocation from South Africa.			

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

DEBTOR: NAARTJIE CUSTOM KIDS, INC.**CASE NO:** 14-29666

Form 2-F
QUARTERLY FEE SUMMARY *
For the Month Ended: 4/4/15

<u>Month</u>	<u>Year</u>	<u>Cash Disbursements **</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
January	<u>2015</u>	\$ 1,190,191.26			
February	<u>2015</u>	329,547.19			
March	<u>2015</u>	216,213.97			
TOTAL 1st Quarter		\$ <u>1,735,952.42</u>	\$ <u>6,500.00</u>	<u>37086</u>	<u>5/13/15</u>
April	<u> </u>	\$ 0			
May	<u> </u>	0			
June	<u> </u>	0			
TOTAL 2nd Quarter		\$ <u>0</u>	\$ <u> </u>	<u> </u>	<u> </u>
July	<u> </u>	\$ 0			
August	<u> </u>	0			
September	<u>2014</u>	3,346,650.71			
TOTAL 3rd Quarter		\$ <u>3,346,650.71</u>	\$ <u>10,408.49</u>	<u>36730</u>	<u>12/12/14</u>
October	<u>2014</u>	\$ 8,831,650.14			
November	<u>2014</u>	7,191,010.34			
December	<u>2014</u>	9,403,918.42			
TOTAL 4th Quarter		\$ <u>25,426,578.90</u>	\$ <u>20,000.00</u>	<u>36963</u>	<u>2/11/15</u>

FEE SCHEDULE (as of JANUARY 1, 2008)

Subject to changes that may occur to 28 U.S.C. §1930(a)(6)

<u>Quarterly Disbursements</u>	<u>Fee</u>	<u>Quarterly Disbursements</u>	<u>Fee</u>
\$0 to \$14,999.....	\$325	\$1,000,000 to \$1,999,999.....	\$6,500
\$15,000 to \$74,999.....	\$650	\$2,000,000 to \$2,999,999.....	\$9,750
\$75,000 to \$149,999.....	\$975	\$3,000,000 to \$4,999,999.....	\$10,400
\$150,000 to \$224,999.....	\$1,625	\$5,000,000 to \$14,999,999	\$13,000
\$225,000 to \$299,999.....	\$1,950	\$15,000,000 to \$29,999,999....	\$20,000
\$300,000 to \$999,999.....	\$4,875	\$30,000,000 or more	\$30,000

* This summary is to reflect the current calendar year's information cumulative to the end of the reporting period

** Should agree with line 3, Form 2-B. Disbursements are net of transfers to other debtor in possession bank accounts

Failure to pay the quarterly fee is cause for conversion or dismissal of the chapter 11 case. [11 U.S.C. Sec. 1112(b)(10)]

In addition, unpaid fees are considered a debt owed to the United States and will be assessed interest under 31 U.S.C. §3717

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

Form 2-G
NARRATIVE
For Period Ending April 4, 2015

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

During the fiscal period ended April 4, 2015, the Debtor was no longer operating any U.S. retail locations. Remaining corporate staff were focused on claims reconciliation, tax returns, reporting requirements, and managing the operations of its South African entity (ZA One) to ensure that all conditions to the sale agreement with Truworths Limited were satisfied.

The large negative COGS for the period ended April 4, 2015 was primarily due to the reversal of intercompany design fee expenses incurred by the Debtor's US entity (and earned by ZA One) that were previously booked throughout the fiscal year ended January 31, 2015.

On March 26, 2015, an Order was entered establishing April 20, 2015 as the Administrative Claims Bar Date.

On April 10, 2015, Naartjie received the initial \$500,000.00 in proceeds due upon closing of ZA One and intellectual property sale transaction with Truworths Limited.

On May 1, 2015, an Order was entered approving the Debtor's entry into a lease rejection agreement and license agreement with the landlord of the Debtor's corporate headquarters in Salt Lake City, Utah. Under the terms of the rejection agreement and license agreement Naartjie is granted license to use a portion of the office space through June 30, 2015, and may use space to house its computer server through August 31, 2015. Per the agreement, the landlord returned the \$17,451.20 Naartjie had paid for April rent.

On May 6, 2015, an Order was entered approving a settlement agreement reached with Synclaire Brands, Inc. whereby Synclaire's administrative claim will be allowed at the reduced total amount of \$100,000.00.

On May 6, 2015, an Order was entered granting the Debtors Second Motion for an Extension of Exclusivity Period for Filing a Chapter 11 Plan and Solicit Acceptances. The exclusive filing period was extended through June 9, 2015, and the exclusive solicitation period was extended through August 10, 2015.

On May 6, 2015, Naartjie received (at the Debtors main US bank account) an additional \$946,754.04 in proceeds from the Truworths sale transaction. The remainder of the total \$2.7m purchase price (less a holdback to fund deregistration expenses and potential claims) is expected to be repatriated to the Debtor's main US bank account during the week ending May 23, 2015.

DEBTOR: NAARTJIE CUSTOM KIDS, INC.

CASE NO: 14-29666

EXHIBIT 2E.1

Accounts Receivable Schedule

	<u>4/4/15</u>
American Express held deposit	31,476.21
TSYS held deposit	13,813.84
UPS deposit	82,734.70
Other	<u>5,653.75</u>
Total Accounts Receivable	133,678.50
Less: Bad Debt Reserve	<u>-</u>
Net Accounts Receivable (to Form 2-C)	<u><u>133,678.50</u></u>

Naartjie Custom Kids, Inc.

Post-Petition Professional Fees

(US\$)

CASE NO: 14-29666

as of 4/4/15

	Petition Date to 11/30/14	December 2014	January 2015	February 2015	March 2015	TOTAL Accrued	less: Total Payments	less: Retnr Appld	TOTAL Balance	less: Retainer Bal	NET Balance
<u>UCC</u>											
Legal - PSZJ	213,903	89,041	51,937	23,502	37,404	415,788	(245,839)	-	169,949	-	169,949
Legal - RQN (Local)	36,598	5,731	6,551	6,312	6,173	61,365	(39,236)	-	22,129	-	22,129
Legal - HLSA (Local)	-	21,890	1,254	-	-	23,144	(17,404)	-	5,739	-	5,739
Financial Advisor - FTI	169,395	32,906	4,020	-	14,771	221,091	(164,120)	-	56,972	-	56,972
Total	419,896	149,567	63,762	29,815	58,348	721,388	(466,599)	-	254,788	-	254,788
<u>Debtor</u>											
Legal - Dorsey	432,142	79,170	42,840	37,794	40,496	632,442	(447,064)	-	185,378	(113,218)	72,160
Legal - Stroock	144,231	-	-	-	5,000	149,231	(98,255)	(17,747)	33,230	-	33,230
CRO / Financial Advisor	336,564	55,360	41,364	48,931	26,461	508,680	(260,228)	(94,591)	153,861	-	153,861
Ombudsman	-	17,431	-	-	-	17,431	(17,431)	-	-	-	-
Total	912,936	151,961	84,204	86,726	71,957	1,307,783	(822,977)	(112,338)	372,468	(113,218)	259,251
TOTAL	1,332,833	301,527	147,966	116,540	130,304	2,029,171	(1,289,576)	(112,338)	627,257	(113,218)	514,039

Acct# :		999-1005-00
Account Name:		Wells Fargo Main Account
Company		USA
Period:	Period 02/15 (03/01/2015 - 04/04/2015)	Year: 2015

CURRENT BANK STATEMENT BALANCE			GENERAL LEDGER BALANCE 999-1005-00	
Bk as of 03/31/2015			GL as of 04.04.2015	
			Book Balance	1,267,771.54
Wells Fargo				
	3204 Master Deposit Acct 204	60,702.92		
	8413 Concentration Acct (Main) 413	1,211,625.88		
	Stagecoach	-		
	Wells Fargo 204 Items thru 03/31/2015	(479.72)	Bank Rec Adjustments	-
	Wells Fargo 413 Items thru 03/31/2015	-		
	-	-		
	Wells Fargo Deposits in transit thru 04/04/2015	-		
	Wells Fargo Outstanding Checks 04/04/2015	(6,547.32)	Disbursements and other credits	-
	Total Wells Fargo	1,265,301.76		
BOA				
	2757 Cash Concentration-757	-		
	0003 Deposits-003	-		
	Items taken in of statement as of 03.31.2015	-		
	BOA Deposits in transit thru 03.31.2015	-		
	Total BOA	-		
US Bank				
	6939 Main Account - 939	1,241.65		
	0782 Store Deposit - 782	-		
	Items taken in of statement as of 03.31.2015	-		
	US Bank Deposits in transit thru 03.31.2015	-		
	Total US Bank	1,241.65		
BB&T				
	5415 Main Account - 415	1,228.13		
	Items taken in of statement as of 03.31.2015	-		
	BB&T Deposits in transit thru 03.31.2015	-		
	Toatla BB&T	1,228.13		
JP Morgan				
	Main Account -511	-		
	Items taken in of statement as of 03.31.2015	-		
	JP Morgan Deposits in transit thru 03.31.2015	-		
		-		
Zions Bank				
	Main Account - 293	-		
	8293 Items taken in of statement as of 03.31.2015	-		
	Zions Bank Deposits in transit thru 03.31.2015	-		
*Statement currently unavailable. No activity in account				
MB Financial				
	Main Account -	-		
	Items taken in of statement as of 03.31.2015	-		
	MB Financial Bank Deposits in transit thru 03.31.2015	-		
		-		
ENDING CASH BALANCE		1,267,771.54	ENDING BOOK BALANCE	1,267,771.54
			Adj. Between Periods	-
			ENDING GL BALANCE	-

Prepared by	Stephen Ensign	
Date	04.17.2015	
Batch		For Manager Approval

For Secondary Approval	Controller Approval
------------------------	---------------------

Account number: **8413** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 3



NAARTJIE CUSTOM KIDS, INC
CONCENTRATION ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

WO

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
8413	\$1,068,843.65	\$271,521.61	-\$128,739.38	\$1,211,625.88

Credits

Deposits

Effective date	Posted date	Amount	Transaction detail
	03/04	854.58	Deposit
	03/16	1,196.67	Deposit
	03/17	2,982.16	Deposit
	03/23	2,903.66	Deposit
	03/24	9,175.10	Deposit
	03/31	66,388.41	Deposit
		\$83,500.58	Total deposits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	03/05	150.90	Clutch Oper Hist Rtn 150305 xxxxx3551 Naartjie Custom Kids I
	03/30	187,870.13	WT Fed#01410 Santander Bank, N. /Org=Salus Capital Partners LLC Srf# 150330144924H200 Trn#150330130048 Rfb# Salus Capital
		\$188,021.03	Total electronic deposits/bank credits
		\$271,521.61	Total credits



Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
03/04		150.90	Clutch Oper Epay xxxxx3551 Naartjie Custom Kids I
03/05		4,128.92	WT Fed#04077 Bank of America, N /Ftr/Bnf=Naartjie Custom Kids Inc Srf# IN15030508154782 Trn#150305080390 Rfb# 000000416
03/05		879.27	Sage Software Collection Naartjie CO.
03/10		11,636.54	WT Fed#05425 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15031009501584 Trn#150310115937 Rfb# 000000418
03/10		6,103.84	WT Fed#05413 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15031009531121 Trn#150310115914 Rfb# 000000419
03/11		2,309.25	Client Analysis Svc Chrg 150310 Svc Chge 0215 000004124218413
03/18		510.04	WT Fed#00163 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15031810504992 Trn#150318098715 Rfb# 000000420
03/24		11,636.52	WT Fed#01664 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15032407314864 Trn#150324044918 Rfb# 000000421
03/24		5,530.25	WT Fed#01657 Deutsche Bank Trus /Ftr/Bnf=ADP Srf# IN15032407333274 Trn#150324044895 Rfb# 000000422
03/27		17,430.84	WT Fed#07384 Rbs Citizens Bank /Ftr/Bnf=Blank Rome LLP Srf# IN15032707323096 Trn#150327058100 Rfb# 000000423
		\$60,316.37	Total electronic debits/bank debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
36915	1,267.67	03/04	37000	5,826.69	03/09	37014	67.47	03/23
36978 *	107.82	03/02	37001	1,702.14	03/10	37015	659.44	03/23
36979	109.44	03/02	37002	220.63	03/12	37016	734.89	03/20
36988 *	2,593.18	03/02	37003	92.30	03/11	37017	1,455.30	03/19
36989	29.45	03/02	37004	304.50	03/13	37018	390.00	03/19
36990	12.50	03/02	37005	33.76	03/16	37019	417.08	03/31
36991	17,451.20	03/02	37006	44.60	03/16	37020	1,036.41	03/19
36992	275.00	03/03	37007	5,321.00	03/17	37022 *	322.91	03/26
36993	1,034.93	03/02	37008	754.46	03/16	37023	426.32	03/30
36994	85.97	03/02	37009	212.02	03/16	37024	50.67	03/27
36995	173.88	03/09	37010	35.00	03/16	37025	17,451.20	03/30
36996	113.59	03/09	37011	1,260.49	03/13	37026	52.53	03/30
36997	95.00	03/03	37012	420.20	03/16	37027	804.90	03/30
36998	891.61	03/04	37013	17.10	03/19	236986 *	179.97	03/02
36999	3,887.79	03/09						
		\$68,423.01	Total checks paid					

* Gap in check sequence.

\$128,739.38 Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
02/28	1,068,843.65	03/03	1,046,869.19	03/05	1,040,556.30
03/02	1,047,239.19	03/04	1,045,413.59	03/09	1,030,554.35

WELLS
FARGO

Daily ledger balance summary (continued)

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
03/10	1,011,111.83	03/17	1,004,282.45	03/24	994,323.79
03/11	1,008,710.28	03/18	1,003,772.41	03/26	994,000.88
03/12	1,008,489.65	03/19	1,000,873.60	03/27	976,519.37
03/13	1,006,924.66	03/20	1,000,138.71	03/30	1,145,654.55
03/16	1,006,621.29	03/23	1,002,315.46	03/31	1,211,625.88
Average daily ledger balance		\$1,023,806.42			

Account number: **3204** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 2



NAARTJIE CUSTOM KIDS, INC
MASTER ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

WO

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
3204	\$61,247.90	\$0.00	-\$544.98	\$60,702.92

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
03/02		245.44	Tsys Fees SEP 150301 84870007015564 Naartjie 25 Dan Fr 0000000025 Naartjie Store Sub Acct 000004945551190
03/02		63.00	Tsys Fees SEP 150301 84870007015360 Naartjie 030 Web Fr 0000000030 Web Sales Sub Acct 000004945583409
03/02		38.39	Tsys Pymt Proc 150227 84870007015658 Naartjie 035 Mym Fr 0000000035 Naartjie Custom Kids, Inc Montgomery MA Sub Acct 000004948905161
03/02		20.61	Tsys Fees SEP 150301 84870007015658 Naartjie 035 Mym Fr 0000000035 Naartjie Custom Kids, Inc Montgomery MA Sub Acct 000004948905161
03/02		20.29	Tsys Fees SEP 150301 84870007015849 Naartjie 054 Sas Fr 0000000054 The Streets at Southpoint Sub Acct 000004945583524
03/02		7.95	American Express Collection 150302 1350926093 Naartjie 59 1350926093 Fr 0000000006 Naartjie Custom Kids #6 Roseville Sub Acct 000004948801758
03/02		3.12	Tsys Fees SEP 150301 84870007015616 Naartjie 031 NAT Fr 0000000031 Natick Collection Sub Acct 000004945583417
03/02		2.20	Tsys Fees SEP 150301 84870007015878 Naartjie 057 Npm Fr 0000000057 Naartjie Custom Kids Sub Acct 000004948811310
03/02		1.62	Tsys Fees SEP 150301 84870007015852 Naartjie 055 Frc Fr 0000000055 Friendly Center Sub Acct 000004945583532
03/02		0.23	Tsys Fees SEP 150301 84870007015881 Naartjie 058 Cpm Fr 0000000058 Naartjie Custom Kids Sub Acct 000004948811328
03/02		0.05	Tsys Fees SEP 150301 84870007015823 Naartjie 052 Moa Fr 0000000052 Mail of America Sub Acct 000004945583250
03/03		20.00	Authnet Gateway Billing 37304425 Naartjie UT Store Depo Fr 0000000030 Web Sales Sub Acct 000004945583409

**WELLS
FARGO****Electronic debits/bank debits** (continued)

<i>Effective date</i>	<i>Posted date</i>	<i>Amount</i>	<i>Transaction detail</i>
	03/05	66.31	Tsys Pymt Proc 150304 84870007015506 Naartjie 018 Is Fr 0000000018 Irvine Spectrum Center Sub Acct 000004945583433
	03/10	5.00	ACH Direct Inc. ACH Fees 150309 4065134 Naartjie Custom Kids, Fr 0000000061 Naartjie Custom Kids Inc Sub Acct 000004940050115
	03/10	5.00	ACH Direct Inc. ACH Fees 150309 4066160 Naartjie Custom Kids, Fr 0000000062 Naartjie Custom Kids Inc Sub Acct 000004940050123
	03/20	45.77	Tsys Pymt Proc 150319 84870007015564 Naartjie 25 Dan Fr 0000000025 Naartjie Store Sub Acct 000004945551190
		\$544.98	Total electronic debits/bank debits
		\$544.98	Total debits

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
02/28	61,247.90	03/03	60,825.00	03/10	60,748.69
03/02	60,845.00	03/05	60,758.69	03/20	60,702.92
Average daily ledger balance		\$60,756.71			

Business Banking



P.O. Box 15284
Wilmington, DE 19850

Customer service information

Customer service: 1.888.852.5000

bankofamerica.com

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

AF 0 318 256 766 017208 #001 AT 0.406

NAARTJIE CUSTOM KIDS, INC
NEW CASH CONCENTRATION
DEBTOR IN POSSESSION CASE# 14-29666
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY, UT 84104-6516

Please see the Account Changes section of your statement for details regarding important changes to your account.

Your Full Analysis Business Checking

for March 1, 2015 to March 31, 2015

Account number: 2757

NAARTJIE CUSTOM KIDS, INC NEW CASH CONCENTRATION

Account summary

Beginning balance on March 1, 2015	-\$4,128.92
Deposits and other credits	4,128.92
Withdrawals and other debits	-0.00
Checks	-0.00
Service fees	-0.00
Ending balance on March 31, 2015	\$0.00

of deposits/credits: 1

of withdrawals/debits: 0

of days in cycle: 31

Average ledger balance: -\$532.76



Your checking account

NAARTJIE CUSTOM KIDS, INC | Account #

2757 | March 1, 2015 to March 31, 2015

Deposits and other credits

Date	Transaction description	Customer reference	Bank reference	Amount
03/05/15	WIRE TYPE:WIRE IN DATE: 150305 TIME:1304 ET TRN:2015030500250404 SEQ:2015030500080390/024077 ORIG:NAARTJIE CUSTOM KIDS, INC ID:000004124218413 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:0 00000416		903703050250404	4,128.92

Total deposits and other credits

\$4,128.92

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)
03/01	-4,128.92	03/05	0.00



To help you BALANCE YOUR CHECKING ACCOUNT, print a copy of the "How to Balance Your Bank of America Merrill Lynch Account" page by visiting CashPro® University at cashproonline.bankofamerica.com.



Account Changes

At Bank of America, we're committed to keeping you up-to-date on any changes that may impact your banking accounts.

If your deposit account with us contains the proceeds of municipal securities or municipal escrow investments, as defined in the Dodd-Frank Wall Street Reform and Consumer Protection Act, please contact your bank representative, or we will assume that your deposit account contains no such proceeds.



P.O. Box 15284
Wilmington, DE 19850

Customer service information

Customer service: 1.888.852.5000

bankofamerica.com

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

AF 0 318 189 059 018073 #001 AT 0.406

NAARTJIE CUSTOM KIDS, INC
STORE DEPOSIT ACCOUNT
DEBTOR-IN-POSSESSION CASE# 14-29666
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY, UT 84104-6516

Please see the Account Changes section of your statement for details regarding important changes to your account.

Your Full Analysis Business Checking

for March 1, 2015 to March 31, 2015

Account number: 0003

NAARTJIE CUSTOM KIDS, INC STORE DEPOSIT ACCOUNT DEBTOR-IN-POSSESSION CASE# 14-29666

Account summary

Beginning balance on March 1, 2015	\$0.00	# of deposits/credits: 0
Deposits and other credits	0.00	# of withdrawals/debits: 0
Withdrawals and other debits	-0.00	# of days in cycle: 31
Checks	-0.00	Average ledger balance: \$0.00
Service fees	-0.00	
Ending balance on March 31, 2015	\$0.00	

✓ To help you BALANCE YOUR CHECKING ACCOUNT, print a copy of the "How to Balance Your Bank of America Merrill Lynch Account" page by visiting CashPro® University at cashproonline.bankofamerica.com.



Account Changes

At Bank of America, we're committed to keeping you up-to-date on any changes that may impact your banking accounts.

If your deposit account with us contains the proceeds of municipal securities or municipal escrow investments, as defined in the Dodd-Frank Wall Street Reform and Consumer Protection Act, please contact your bank representative, or we will assume that your deposit account contains no such proceeds.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800

3947 TRN

Y ST01

Account Number:

6939

Statement Period:

Mar 2, 2015

through

Mar 31, 2015

Page 1 of 1



000170452 1 AT 0.406 106481984241154 P

NAARTJIE CUSTOM KIDS INC
3676 W CALIFORNIA AVE STE D100
SALT LAKE CTY UT 84104-6516



To Contact U.S. Bank

Commercial Customer

Service:

1-866-853-2446

Telecommunications Device

for the Deaf:

1-800-685-5065

Internet:

usbank.com

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number

6939

Account Summary

	# Items		
Beginning Balance on Mar 2		\$	1,622.57
Other Withdrawals	1		380.92 -
Ending Balance on Mar 31, 2015		\$	1,241.65

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Mar 13	ZBA Transfer To Account 153195060782	1300000721	\$ 380.92-
Total Other Withdrawals			\$ 380.92-

Balance Summary

Date	Ending Balance
Mar 13	1,241.65

Balances only appear for days reflecting change.



P.O. Box 1800
Saint Paul, Minnesota 55101-0800

3947 TRN

Y ST01

Account Number:

0782

Statement Period:

Mar 2, 2015

through

Mar 31, 2015

Page 1 of 1



000170441 1 AT 0.406 106481984241143 P
NAARTJIE CUSTOM KIDS INC
3676 W CALIFORNIA AVE STE D100
SALT LAKE CTY UT 84104-6516



To Contact U.S. Bank

Commercial Customer

Service:

1-866-853-2446

Telecommunications Device

for the Deaf:

1-800-685-5065

Internet:

usbank.com

ANALYZED CHECKING

Member FDIC

U.S. Bank National Association

Account Number

0782

Account Summary

	# Items		
Beginning Balance on Mar 2		\$	0.00
Other Deposits	1		380.92
Other Withdrawals	1		380.92-
Ending Balance on Mar 31, 2015		\$	0.00

Other Deposits

Date	Description of Transaction	Ref Number	Amount
Mar 13	ZBA Credit	From Account 153195056939	
		1300000082	\$ 380.92
Total Other Deposits			\$ 380.92

Other Withdrawals

Date	Description of Transaction	Ref Number	Amount
Mar 13	Analysis Service Charge	1300000000	\$ 380.92-
Total Other Withdrawals			\$ 380.92-

Balance Summary

Date	Ending Balance
Mar 13	0.00

Balances only appear for days reflecting change.



JPMorgan Chase Bank, N.A.
Utah Market
P O Box 659754
San Antonio, TX 78265-9754

February 28, 2015 through March 31, 2015

Account Number: 7511

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.



00000004 WBS 602 251 09115 NNNNNNNNNN 1 000000000 80 0000

NAARTJIE CUSTOM KIDS INC
3676 CALIFORNIA AVE STE D
SALT LAKE CITY UT 84104-6516



Commercial Checking Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$1,196.67	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	1	\$1,196.67	
Checks Paid	0	\$0.00	
Ending Ledger Balance		\$0.00	

Withdrawals and Debits

Ledger Date	Description	Amount
03/13	Withdrawal	\$1,196.67
Total		\$1,196.67

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
03/13	\$0.00		

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



YNNN

MDG2005 0015801 1 MB 0435 09231S

 NAARTJIE CUSTOM KIDS INC
STORE #61
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516



Page Number 1 of 1

Statement Period: 03/01/15 - 03/31/15

Account Information

<u>Account Type</u>	<u>Account Number</u>	<u>Ending Balance</u>
BUSINESS CHECKING	xxxxxx2216	0.00

Account Summary

Beginning Balance:	2,282.48
Deposits:	0.00
ACH Credits:	0.00
Wire Credits:	0.00
Sweep/Internal Transfer Credits:	0.00
Miscellaneous Credits:	0.00
Checks:	0.00
ACH Debits:	0.00
Wire Debits:	0.00
Sweep/Internal Transfer Debits:	0.00
Miscellaneous Debits:	2,282.48
Ending Balance:	0.00

Account Activity

<u>Date</u>	<u>Reference #</u>	<u>Description</u>	<u>Amount</u>	<u>Balance</u>
03/13	0000987	CLOSE PER CUSTOMER REQUEST	-2,282.48	0.00
Ending Balance				0.00

Daily Balance Summary

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
03/13	0.00				



Cash Management

Bank Account Reconciliation Register - Summary

Bank Account: Wells Payroll Check
Account No: 8421
Statement Date: 4/4/2015

Cleared

Starting Statement Balance	5,012.06
Cleared Debits	0.00
Cleared Credits	<u>-265.27</u>
Subtotal	4,746.79
Ending Statement Total	<u>4,746.79</u>
Variance	0.00

Outstanding

Ending Statement Balance	4,746.79
Outstanding Debits	0.00
Outstanding Credits	<u>-672.95</u>
Ending Total	4,073.84
Book Balance	<u>4,073.84</u>
Variance	0.00

Cash Management

Bank Account Reconciliation Register - Detail

Bank Account: Wells Payroll Check
Account No: 8421
Statement Date: 4/4/2015

Cleared	Tran Type	Number	Tran Date	Description	Debit	Credit
X	Withdrawal	0000005384	12/24/2014	Ck 5384 Final Wages 103292		265.27
	Withdrawal	0000006002	9/26/2014	GJB 09/26/2014 Ckdate File 104903		158.25
	Withdrawal	0000006119	12/5/2014	GJB 12/05/14 Ckdate File 105089		174.54
	Withdrawal	0000005437	12/26/2014	Ck 5437 Final Wages 103550		29.73
	Withdrawal	0000006184	12/31/2014	GJB 12/31/14 Ckdate File 104918		294.42
	Withdrawal	0000005475	1/16/2015	Ck 5475 Wages 103707		16.01
Report Totals						938.22

Account number: **8421** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
PAYROLL ACCOUNT
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
8421	\$5,012.06	\$0.00	-\$265.27	\$4,746.79

Debits

Checks paid

Number	Amount	Date
5384	265.27	03/24

\$265.27 Total checks paid

\$265.27 Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
02/28	5,012.06	03/24	4,746.79

Average daily ledger balance \$4,943.60

Cash Management

Bank Account Reconciliation Register - Summary

Bank Account: Canada US\$ Checking Account
Account No: 8400
Statement Date: 3/28/2015

Cleared

Starting Statement Balance	9,247.31
Cleared Debits	82.19
Cleared Credits	-7,793.63
Subtotal	1,535.87
Ending Statement Total	1,535.87
Variance	0.00

Outstanding

Ending Statement Balance	1,535.87
Outstanding Debits	0.00
Outstanding Credits	-374.29
Ending Total	1,161.58
Book Balance	1,161.58
Variance	0.00

Sort Criteria

Selection Criteria

Options

Register = Yes
Output = Screen
Post = No
Confirm Before Posting = Yes
Format = Detail
Show Outstanding Bank Transactions = Yes

W

User ID

petrow

Report File:

cmzjd001.rpt

Cash Management

Bank Account Reconciliation Register - Detail

Bank Account: Canada US\$ Checking Account
 Account No: 8400
 Statement Date: 3/28/2015

Cleared	Tran Type	Number	Tran Date	Description	Debit		Credit	
					Natural	Home	Natural	Home
X	Check	0000001088	2/20/2015	Canada Revenue Agency		0.00	6,837.77	6,837.77
X	Check	0000001089	2/20/2015	Revenu Quebec		0.00	490.22	490.22
X	Check	0000001090	2/20/2015	Primus		0.00	21.21	21.21
X	Misc. Bank Debi	0000000040	3/9/2015	Fix trans date	82.19	82.19		0.00
X	Misc. Bank Cred	0000000055	1/31/2015	Fix trans date		0.00	82.19	82.19
X	Bank Charge	0000000049	3/11/2015	Bank Charges P02.2015		0.00	362.24	362.24
	Check	0000000000	3/9/2015	Soxnet, Inc.		0.00	0.00	0.00
	Check	0000001094	3/9/2015	Bell Canada		0.00	82.19	82.19
	Check	0000001095	3/9/2015	Bell Canada Customer Payment Center		0.00	142.10	142.10
	Check	0000001096	3/11/2015	Bell Canada Customer Payment Center		0.00	150.00	150.00

Cash Management

Bank Account Reconciliation Register - Detail

Bank Account: Canada US\$ Checking Account

Account No: 8400

Statement Date: 3/28/2015

Cleared Tran Type Number Tran Date Description

Report Totals

		Debit		Credit	
Natural	Home	Natural	Home		
82.19	82.19	8,167.92	8,167.92		

Sort Criteria

Selection Criteria

Options

Register = Yes

Output = Screen

Post = No

Confirm Before Posting = Yes

Format = Detail

Show Outstanding Bank Transactions = Yes

W

User ID

petrow

Report File:

cmzjcd004.rpt

Account number: **8400** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
NAARTJIE CANADA USD CHECKING
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
8400	\$9,247.31	\$0.00	-\$7,711.44	\$1,535.87

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	03/11	200.00	Client Analysis Svc Chrg 150310 Svc Chge 0215 000004946308400
	03/11	162.24	Client Analysis Svc Chrg 150310 Svc Chge 0215 000004946308400
		\$362.24	Total electronic debits/bank debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
1088	6,837.77	03/04	1089	490.22	03/05	1090	21.21	03/19
			\$7,349.20			Total checks paid		
			\$7,711.44			Total debits		

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
02/28	9,247.31	03/05	1,919.32	03/19	1,535.87
03/04	2,409.54	03/11	1,557.08		
Average daily ledger balance		\$2,390.01			

Account number: **6119** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1

**WELLS
FARGO**

NAARTJIE CUSTOM KIDS, INC
CANADA COLLATERAL ACCOUNT
2369 W ORTON CIR
SALT LAKE CITY UT 84119-7679

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

Commercial Money Market Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
6119	\$74,190.54	\$6.30	\$0.00	\$74,196.84

Interest summary

Annual percentage yield earned this period	0.10%
Interest earned during this period	\$6.30
Year to date interest and bonuses paid	\$18.29
Total interest and bonuses earned in 2014	\$113.50

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	03/31	6.30	Interest Payment
		\$6.30	Total electronic deposits/bank credits
		\$6.30	Total credits

Daily ledger balance summary

Date	Balance	Date	Balance
02/28	74,190.54	03/31	74,196.84
Average daily ledger balance		\$74,190.74	

Account number: 1714 ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
AUCTION ESCROW
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
1714	\$40,000.00	\$0.00	\$0.00	\$40,000.00

Daily ledger balance summary

Date	Balance
02/28	40,000.00
Average daily ledger balance	\$40,000.00

Account number: 1730 ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
UTILITIES DEPOSIT ESCROW
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
1730	\$40,000.00	\$0.00	\$0.00	\$40,000.00

Daily ledger balance summary

Date	Balance
02/28	40,000.00
Average daily ledger balance	\$40,000.00

Account number: 7042 ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
UCC ESCROW ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
7042	\$437,488.28	\$0.00	-\$109,706.16	\$327,782.12

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	03/05	72,821.78	WT Fed#03847 Mufg Union Bank, N /Ftr/Bnf=Pachulski Stang Ziehl & Jones LLP Srf# IN15030507590259 Trn#150305079833 Rfb# 000000414
	03/05	27,029.68	WT Fed#04001 Bank of America, N /Ftr/Bnf=Fti Consulting, Inc Srf# IN15030507592980 Trn#150305080202 Rfb# 000000415
	03/05	9,854.70	WT Seq121805 Ray Quinney & Nebeker P /Bnf=Ray Quinney & Nebeker Trust Accoun Srf# IN15030512583705 Trn#150305121805 Rfb# 000000417
		\$109,706.16	Total electronic debits/bank debits
		\$109,706.16	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
02/28	437,488.28	03/05	327,782.12
Average daily ledger balance		\$341,937.75	

Account number: **7067** ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
CH7 TRUSTEE EXCROW ACCT
DEBTOR IN POSSESSION
CH11 CASE 14-29666 (UT)
3676 W CALIFORNIA AVE STE D100
SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
7067	\$25,000.00	\$0.00	\$0.00	\$25,000.00

Daily ledger balance summary

Date	Balance
02/28	25,000.00
Average daily ledger balance	\$25,000.00

Account number: 7059 ■ March 1, 2015 - March 31, 2015 ■ Page 1 of 1



NAARTJIE CUSTOM KIDS, INC
 UST EXCROW ACCOUNT
 DEBTOR IN POSSESSION
 CH11 CASE 14-29666 (UT)
 3676 W CALIFORNIA AVE STE D100
 SALT LAKE CITY UT 84104-6516

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
 PO Box 63020
 San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
7059	\$10,000.00	\$0.00	\$0.00	\$10,000.00

Daily ledger balance summary

Date	Balance
02/28	10,000.00
Average daily ledger balance	\$10,000.00